FORM D

NOV 2 8 2007 NOTICE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

_ 141	191	[7]	
OMB	APPR	OVAL	
OMB Num	ber:	323	35-0076
Expires: Estimated	April	30,2	2008
Estimated	averag	e bur	den

hours per response. 16.00

SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							
l							

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Crayon Interface, Inc. Preferred Shares Offering	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 🛛 Rule 506 🗋 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	Hispan
A DAGGED DESCRIPTION DATE.	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07084662
Crayon Interface, Inc.	1002
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
14 West 8th Street, Suite 200 Holland, Michigan 49423	616-396-5372
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same	Same
Brief Description of Business	
The Company has developed a software and service platform that allows users to monitor a home, and business environments through an intuitive graphical user interface on a cellular	
business trust limited partnership, to be formed	please specify): PROCESSED
Month Year Actual or Estimated Date of Incorporation or Organization: 015 016 Actual Estin Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	DE / LHOMSON
GENERAL INSTRUCTIONS	FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

D

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) See attachment for listing Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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	* The C	ompany, i	n its sole d	iscretion,	reserves t	he right to	accept les	s than the	amount s	hown		Yes	No
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	ί Ι		
	Type of Security	Aggregate Offering Pric	e	Amount Already Sold
	Debt			\$
	Equity	\$_1,000,000.)0	\$ 25,000.00
	Common Preferred			
	Convertible Securities (including warrants)	\$	_	\$
	Partnership Interests	\$		\$
	Other (Specify)			
	Total	\$_1,000,000.	00	§ 25,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors			\$ 25,000.00
	Non-accredited Investors	0	_	\$ <u>0.00</u>
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		_	\$
	Regulation A		_	\$
	Rule 504		_	\$
	Total		_	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs	•••••	Z	\$_1,000.00
	Legal Fees		Z	\$_15,000.00
	Accounting Fees	,,,,,,,		\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			S
	Other Expenses (identify)			S
	Total			\$ 16,000.00

	C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES AND USE OF PI	ROCEEDS	
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part Co	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 50,000.00	<u></u> \$
	Purchase of real estate]\$	\$
	Purchase, rental or leasing and installation of mach and equipment	inery] \$	\$
	Construction or leasing of plant buildings and facil	ities] \$	
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	s or securities of another	7 (
	Repayment of indebtedness	_	-	_
	Working capital			
	Other (specify):	-	-	
			J \$	
				s
	Column Totals		\$ 50,000.00	3 \$ 934,000.00
	Total Payments Listed (column totals added)			4,000.00
		D. FEDERAL SIGNATURE		
sig	e is suer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commiss	sion, upon writte	
iss	ier (Print or Type)	Signature / O//	Date	/
	ayon Interface, Inc.	JUM	11/20/	07
		Title of Signer (Print or Type)	•	
6	Sarrick Pohl	President		

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<u></u>	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No K
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is fD (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informa issuer to offerees.	tion furn	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be en limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	sucr has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behauthorized person.	if by the	undersigned
Issuer	(Print or Type) Signature Date		<u>, </u>
Crayo	n Interface, Inc. 11/20/0-	7	
Name GA	(Print or Type) Arrick Pohl President	•	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PENDIX				
1	Intenction to non-a	1 to sell accredited s in State i-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL							II.		
AK.									
AZ									
AR.									
CA									
СО									
СТ									
DE									
DC									
FL									
GA		×	Class A Stock	1	\$25,000.00	0	\$0.00		×
НІ									
ID									
IL									
IN									
ΙA									
KS									
KY									
LA									
ME									
MD									
MA									
MI		×	Class A Stock						×
MN									
MS									

Type of security and aggregate of investors in State (Part Hem 1) Type of security and aggregate of investors in State (Part Hem 1) Type of security and aggregate offered in state (Part C-Hem 1)					APP	ENDIX				
State Yes No Accredited Investors Amount Non-Accredited Investors Amount Yes No MO Image: Control or	1	Intend to non-a investor	to sell accredited as in State	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State				ification ate ULOE attach ation of granted)
MT	State	Yes	No		Accredited	Amount	Non-Accredited	Amount	Yes	No
NE	МО									
NY	МТ									
NH	NE									
NI	NV									
NM	NH									
NY	ŊĴ									
NC	NM									
ND	NY									
OH	NC									
OK	ND									
OR	ОН									
PA Image: Control of the c	ок									
RI	OR									
SC Image: control or contr	PA									
SD	RI									
TN	SC									
TX	SD									
UT	TN		×	Class A Stock						×
VT I	ТХ									
VA	UΤ	· · ·								
WA	VΤ									
wv	VA									
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	to non-a	d to sell accredited is in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and e amount purchased in State			unde (if Type of investor and expanded amount purchased in State wa				under St (if yes, explan waiver	lification ate ULOE, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR.												

Crayon Interface, Inc. Page 2 of 9, Form D

A. Basic Identification Data

- 1. Pohl, Garrick: Beneficial Owner, Executive Officer, Director 14 West 8th Street, Suite 200 Holland, Michigan 49423
- 2. Collett, Corbin: Beneficial Owner, Director 14 West 8th Street, Suite 200 Holland, Michigan 49423
- 3. Bentley, Sylvester: Beneficial Owner, Executive Officer, Director 14 West 8th Street, Suite 200 Holland, Michigan 49423
- 4. CI Investors, LLC: Beneficial Owner 1100 Ridgeway Loop Road, Suite 400 Memphis, Tennessee 38120
- 5. Bobango, John: Director 1100 Ridgeway Loop Road, Suite 400 Memphis, Tennessee 38120
- 6. Knaus, Kevin: Director
 925 North Point Parkway, Suite 400 Alpharetta, Georgia 30005
- 7. Virta, Kevin: Executive Officer
 14 West 8th Street, Suite 200 Holland, Michigan 49423
- 8. Pustover, Keith: Executive Officer
 14 West 8th Street, Suite 200 Holland, Michigan 49423

